

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF WASHINGTON

Case number (if known)

Chapter 7

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Rohinni, Inc.</u>		
2. All other names debtor used in the last 8 years	<u>FKA Rohinni LLC</u> Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	<u>46-2729651</u>		
4. Debtor's address	Principal place of business <u>23221 E. Knox Ave. Liberty Lake, WA 99019</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business <u>P.O. Box, Number, Street, City, State & ZIP Code</u>	
	<u>Spokane</u> County	Location of principal assets, if different from principal place of business <u>Number, Street, City, State & ZIP Code</u>	
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

7. Describe debtor's business A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3559**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

No.
 Yes.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor Rohinni, Inc. _____ Case number (if known) _____

Name _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

Debtor

Rohinni, Inc.

Name

Case number (*if known*)

\$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

Rohinni, Inc.

Name

Case number (*if known*)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 17, 2024

MM / DD / YYYY

X /s/ Ryan Cameron

Signature of authorized representative of debtor

Ryan Cameron

Printed name

Title CEO

18. Signature of attorney

X /s/ Lesley D. Bohleber

Signature of attorney for debtor

Date January 17, 2024

MM / DD / YYYY

Lesley D. Bohleber

Printed name

Bush Kornfeld LLP

Firm name

**601 Union St., Suite 5000
Seattle, WA 98101-2373**

Number, Street, City, State & ZIP Code

Contact phone 206-292-2110

Email address

lbohleber@bskd.com

49150 WA

Bar number and State

Fill in this information to identify the case:

Debtor name Rohinni, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 17, 2024

X /s/ Ryan Cameron

Signature of individual signing on behalf of debtor

Ryan Cameron

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Rohinni, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B.....\$ 602,266.69

1b. Total personal property:

Copy line 91A from Schedule A/B.....\$ 39,807,977.89

1c. Total of all property:

Copy line 92 from Schedule A/B.....\$ 40,410,244.58

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....\$ 4,500,000.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....+\$ 570,717.55

4. Total liabilities

Lines 2 + 3a + 3b

\$ 5,070,717.55

Fill in this information to identify the case:

Debtor name Rohinni, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. <u>Wells Fargo</u>	<u>Checking</u>	<u>3661</u>	<u>\$71,796.38</u>
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3.2. <u>Wells Fargo</u>	<u>Savings</u>	<u>4446</u>	<u>\$56,457.06</u>
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4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$128,253.44

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. <u>Security deposit/prepayment on lease held by landlord.</u>	<u>\$209,686.00</u>
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Debtor Rohinni, Inc.
Name

Case number (*If known*) _____

Description, including name of holder of prepayment

8.1.	Prepaid expenses held by Amalfi Investments, LLC (landlord)	\$40,158.09
8.2.	Prepayment to Brian Miner, employee of the debtor (Operations, fixed assets, and facilities), for services through February 2, 2024.	\$2,550.00
8.3.	Prepayment to Colton Latting, employee of the debtor (Finance, accounting, and records), for services through February 2, 2024.	\$2,100.00
9.	Total of Part 2.	\$254,494.09
	Add lines 7 through 8. Copy the total to line 81	

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	<u>11,685.00</u>	-	<u>0.00</u>	=	<u>\$11,685.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>16,727.00</u>	-	<u>0.00</u>	=	<u>\$16,727.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>3,451.00</u>	-	<u>0.00</u>	=....	<u>\$3,451.00</u>
	face amount		doubtful or uncollectible accounts		
11b. Over 90 days old:	<u>1,100.00</u>	-	<u>0.00</u>	=....	<u>\$1,100.00</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture		

Debtor	Rohinni, Inc.	Name	Case number (<i>If known</i>)	
Name of entity:		% of ownership		
15.1.	HEFEI BOE Pixey Technology Co., LTD (JV)	35 %	409A Valuation	\$32,953,000.00
15.2.	Luumii Co. Ltd. (JV)	15.88 %	409A Valuation	\$2,312,000.00
16.	Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1			
Describe:				
17.	Total of Part 4.			
Add lines 14 through 16. Copy the total to line 83.				
Part 5: Inventory, excluding agriculture assets				
18.	Does the debtor own any inventory (excluding agriculture assets)?			
<input type="checkbox"/> No. Go to Part 6. <input checked="" type="checkbox"/> Yes Fill in the information below.				
General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Misc. LED chips, circuits, flux, solder paste. Not carried on financial books but do track with internal inventory system, 'Zia'.		\$0.00		Unknown
20. Work in progress 2x FP100 Fast Placement Machines Unit 1 (HB1): \$559,838.23 Unit 2 (HB2): \$409,189.40 *See attached Book Fixed Asset Detail	12/22/23	\$969,027.63	Book	\$969,027.63

21.	Finished goods, including goods held for resale			
22.	Other inventory or supplies			
23.	Total of Part 5.			
Add lines 19 through 22. Copy the total to line 84.				
24.	Is any of the property listed in Part 5 perishable?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25.	Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value		Valuation method	Current Value	

Debtor Rohinni, Inc.
Name

Case number (*If known*) _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. **Office furniture**
Miscellaneous office furniture
***See attached Book Fixed Asset Detail** \$194.33 **Net Book Value** \$194.33

40. **Office fixtures**
Leashold improvements and security system
***See attached Book Fixed Asset Detail** \$154,433.92 **Net Book Value** \$154,433.92

41. **Office equipment, including all computer equipment and communication systems equipment and software**
Misc. computer and communications equipment and software
***See attached Book Fixed Asset Detail** \$49,924.43 **Net Book Value** \$49,924.43

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$204,552.68

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

Debtor Rohinni, Inc. _____ Case number (*If known*) _____

Name _____

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Misc. machinery and technical equipment <u>*See attached Book Fixed Asset Detail</u>	\$761,107.81	Net Book Value	\$761,107.81

51. **Total of Part 8.** _____ \$761,107.81
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Office/warehouse located at 23221 E. Knox Ave., Liberty Lake, WA 99019 APN 551019124	Leashold interest through July 2026	\$602,266.69	Right of Use	\$602,266.69

56. **Total of Part 9.** _____ \$602,266.69
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

Debtor Rohinni, Inc. _____ Case number (*If known*) _____
Name _____

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets
See Attached list.

\$2,192,579.24 Net Book Value \$2,192,579.24

61. Internet domain names and websites

Rohinni.com; rohinni.net; pixeytv.com;
thepixey.com;pixeytech.comboepixey.com;
gopixey.com; pixeyco.com; lumossemi.net;
lumos-semi.net; lumos-semi.com;
lumossemi.com; luumii.com

\$0.00 Unknown

62. Licenses, franchises, and royalties

Potential contingent license payment related
to a license with a confidential customer up to
\$5 million in value.

\$0.00 Unknown

Potential contingent royalty payment related
to the BOE Pixey JV Agreement, up to \$5
million in value.

\$0.00 Unknown

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$2,192,579.24

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

Debtor Rohinni, Inc.
Name _____ Case number (*If known*) _____

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities D&O Tail Policy with Scottsdale Insurance C/o Nationwide Commercial Package through Liberty Mutual	<u>Unknown</u>
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
77. Other property of any kind not already listed Examples: Season tickets, country club membership	
78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	<u>\$0.00</u>
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?	

No
 Yes

Debtor Rohinni, Inc.
Name

Case number (*If known*) _____

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$128,253.44</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$254,494.09</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$32,963.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$35,265,000.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$969,027.63</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$204,552.68</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$761,107.81</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$602,266.69</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$2,192,579.24</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$39,807,977.89</u>	+ 91b. <u>\$602,266.69</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$40,410,244.58</u>

Fill in this information to identify the case:

Debtor name Rohinni, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim	Column B Value of collateral that supports this claim
2.1	Cowles Company Creditor's Name 999 West Riverside Ave. Spokane, WA 99201 Creditor's mailing address Creditor's email address, if known Date debt was incurred April 4, 2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All company assets Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,500,000.00 \$0.00
2.2	Cowles Company Creditor's Name 999 West Riverside Ave. Spokane, WA 99201 Creditor's mailing address Creditor's email address, if known Date debt was incurred April 4, 2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All company assets Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$2,000,000.00 \$0.00

Debtor Rohinni, Inc.

Name

Case number (if known)

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent
 Unliquidated
 Disputed

2.3 Wells Fargo Bank, NA

Creditor's Name

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

601 W. 1st Ave., 7th Floor
Spokane, WA 99201

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

April 4, 2023

Last 4 digits of account number

6379

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,500,000.0

0

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Rohinni, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Amalfi Investments, LLC 3417 Hunts Point Rd. Hunts Point, WA 98004 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,314.00
3.2	Nonpriority creditor's name and mailing address American Express P.O. Box 7863 Fort Lauderdale, FL 33329 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.3	Nonpriority creditor's name and mailing address Avista Utilities 1411 E Mission Avenue Spokane, WA 99252 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.4	Nonpriority creditor's name and mailing address Davis Wright Tremaine LLP 920 Fifth Ave., Suite 3300 Seattle, WA 98104 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$140,320.00

Debtor	Rohinni, Inc.	Case number (if known)
Name		
3.5	Nonpriority creditor's name and mailing address Delaware Division of Revenue 820 N. French Street Wilmington, DE 19801	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address DIVCO 715 North Madelia Street Spokane, WA 99202	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Intermax Networks 7400 N. Mineral Dr. Ste 300 Coeur D Alene, ID 83815	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Internal Revenue Service Jackson Federal Bldg 915 2nd Ave M/S W243 Seattle, WA 98174	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address IT Savvy LLC PO Box 3296 Glen Ellyn, IL 60138	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address John Stone 2187 N. Main St. Coeur D Alene, ID 83814	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address Liberty Lake Sewer and Water Distri 22510 E. Mission Ave. Liberty Lake, WA 99019	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Rohinni, Inc.**
Name

Case number (if known)

3.12	Nonpriority creditor's name and mailing address Moss Adams LLP PO Box 101822 Pasadena, CA 91189	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$26,475.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: _____		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.13	Nonpriority creditor's name and mailing address Washington State Dept. Revenue PO Box 47464 Olympia, WA 98504-7464	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: _____		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.14	Nonpriority creditor's name and mailing address Waste Management 13225 NE 126th Place Seattle, WA 98111	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: _____		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.15	Nonpriority creditor's name and mailing address Zayo Group, LLC PO Box 952136 Dallas, TX 75395	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$210,861.99
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: _____		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	--	---

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	0.00
5b.	+	\$ 570,717.55
5c.	\$	570,717.55

Fill in this information to identify the case:

Debtor name Rohinni, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Real Property Lease

State the term remaining

July 1, 2026

**Amalfi Investments, LLC
3417 Hunts Point Rd.
Hunts Point, WA 98004**

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

BOE Pixey Joint Venture Agreement and Technology License Agreement
Ongoing

**BOE Technology Group Co. LTD
No 10 Jiuxianiao Rd.
Chaoyang District
Beijing, PRC**

State the term remaining

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

Development and Licensing Agreement with a Confidential Party pursuant to NDA.
The Debtor will provide copies of the agreement to the Chapter 7 Trustee and US Trustee upon request.
Ongoing

Confidential Party

State the term remaining

List the contract number of any government contract

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

**Luumii Co. LTD JV
Agreement and
Technology License
Agreement
Ongoing**

State the term remaining

List the contract number of any government contract

**KoJa (Cayman) Co. LTD
8F., No. 168, Liancheng Rd.
Zhongde Dist., New Taipei City 235
Taiwan**

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Technology/IP License
Agreement**

State the term remaining

List the contract number of any government contract

**Magna Electronics
337 Magna Drive
Aurora, Ontario, L4G 7K1, Canada**

Fill in this information to identify the case:

Debtor name Rohinni, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

D
 E/F
 G

2.1

Street

City

State

Zip Code

2.2

Street

City

State

Zip Code

D
 E/F
 G

2.3

Street

City

State

Zip Code

D
 E/F
 G

2.4

Street

City

State

Zip Code

D
 E/F
 G

**United States Bankruptcy Court
Eastern District of Washington**

In re

Rohinni, Inc.

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 17, 2024**

/s/ Ryan Cameron

Ryan Cameron/CEO
Signer>Title

Rohinni, Inc.
23221 E. Knox Ave.
Liberty Lake, WA 99019

Lesley D. Bohleber
Bush Kornfeld LLP
601 Union St., Suite 5000
Seattle, WA 98101-2373

Amalfi Investments, LLC
3417 Hunts Point Rd.
Hunts Point, WA 98004

American Express
P.O. Box 7863
Fort Lauderdale, FL 33329

Avista Utilities
1411 E Mission Avenue
Spokane, WA 99252

BOE Technology Group Co. LTD
No 10 Jiuxianiao Rd.
Chaoyang District
Beijing, PRC

Confidential Party

Cowles Company
999 West Riverside Ave.
Spokane, WA 99201

Davis Wright Tremaine LLP
920 Fifth Ave., Suite 3300
Seattle, WA 98104

Delaware Division of Revenue
820 N. French Street
Wilmington, DE 19801

DIVCO
715 North Madelia Street
Spokane, WA 99202

Intermax Networks
7400 N. Mineral Dr. Ste 300
Coeur D Alene, ID 83815

Internal Revenue Service
Jackson Federal Bldg
915 2nd Ave M/S W243
Seattle, WA 98174

IT Savvy LLC
PO Box 3296
Glen Ellyn, IL 60138

John Stone
2187 N. Main St.
Coeur D Alene, ID 83814

KoJa (Cayman) Co. LTD
8F., No. 168, Liancheng Rd.
Zhongde Dist., New Tiapei City 235
Taiwan

Liberty Lake Sewer and Water Distri
22510 E. Mission Ave.
Liberty Lake, WA 99019

Magna Electronics
337 Magna Drive
Aurora, Ontario, L4G 7K1, Canada

Moss Adams LLP
PO Box 101822
Pasadena, CA 91189

Washington State Dept. Revenue
PO Box 47464
Olympia, WA 98504-7464

Waste Management
13225 NE 126th Place
Seattle, WA 98111

Wells Fargo Bank, NA
601 W. 1st Ave., 7th Floor
Spokane, WA 99201

Zayo Group, LLC
PO Box 952136
Dallas, TX 75395

**United States Bankruptcy Court
Eastern District of Washington**

In re **Rohinni, Inc.**

Debtor(s)

Case No.
Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Rohinni, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Cowles Company
999 West Riverside Ave.
Spokane, WA 99201

Future Shape, LLC
121 Alhambra Plaza, Suite 1202
Coral Gables, FL 33134

Kulicke and Soffa
1005 Virginia Dr.
Fort Washington, PA 19034

Magna US Investments
750 Tower Drive
Troy, MI 48098

Mountain Man Ventures, LLC
410 Sherman Ave. Suite B
Coeur D Alene, ID 83814

None [*Check if applicable*]

January 17, 2024

Date

/s/ Lesley D. Bohleber

Lesley D. Bohleber

Signature of Attorney or Litigant
Counsel for **Rohinni, Inc.**

Bush Kornfeld LLP
601 Union St., Suite 5000
Seattle, WA 98101-2373
206-292-2110 Fax:206-292-2104
Ibohleber@bskd.com